

Your Financial Partner

Eurobond Sales

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About us

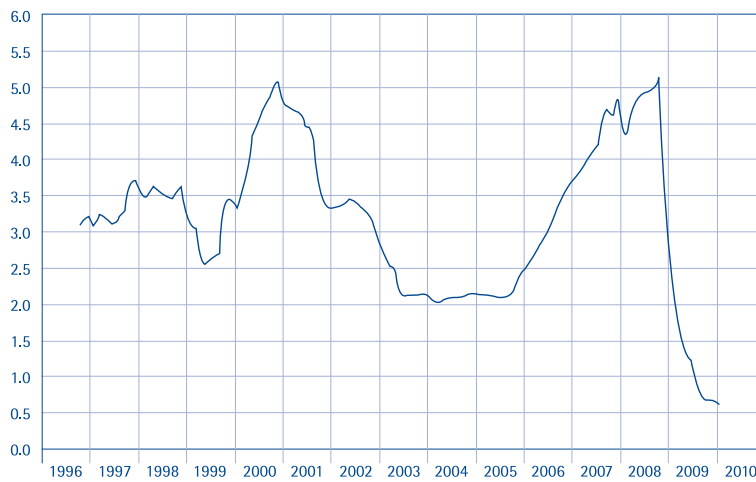
As independent brokers in the securities, bonds, derivatives and money markets, Eurobond Sales AG is one of the most renowned and highly regarded firms of its type in the international arena.

The company has achieved this status through continually building on its core areas of competence and by selectively investing over the last decade in highly motivated staff with many years of experience. Today, the firm's team consists 13 traders.

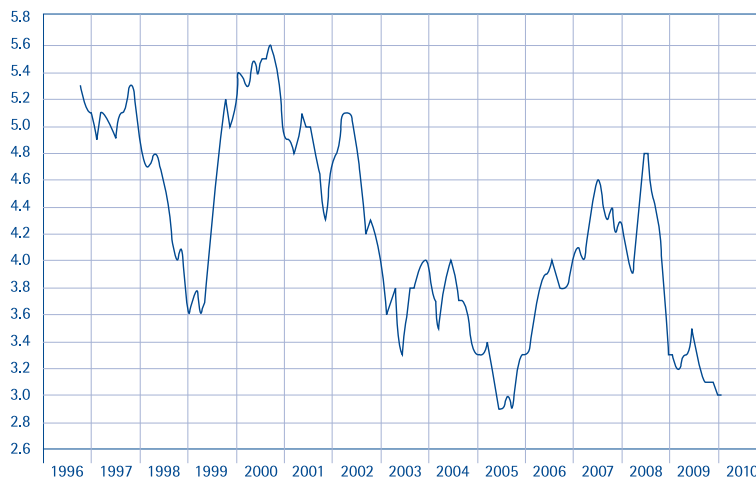
In addition to being licensed by the German Financial Supervisory Authority (BaFin) for the investment and contract broking of securities and deposit transactions between institutional partners as per Art. 1a of the German Banking Act (KWG), the firm is also licensed by numerous EU financial market regulators.

Eurobond Sales AG has its headquarters in Düsseldorf and a second base in Munich. The company is registered in the Düsseldorf District Court's register of companies under HRB no. 60424.

The firm's share capital of currently EUR 200,000 is wholly owned by SMARTS Beteiligungs- und Service GmbH of Düsseldorf.



Money market rates reported by Frankfurt banks / Three-month funds / Monthly average



Flat yield domestic bonds payable to bearer / Total / Monthly average

What do we broker?

Overnight money & term deposits

- Investment and borrowing in euros or foreign currency as bank or client funds

Securities

- As fix coupon bonds, floaters and zero-coupon bonds
- As bearer or registered security public bonds
 - Pfandbriefe (German covered bonds)
 - Jumbo bonds
 - Covered bonds
 - Euro and foreign currency bonds
 - Private placements
 - Medium term notes (MTN)
 - Foreign bonds
 - Corporate bonds
 - Commercial papers (CPs)
 - Other debenture bonds
 - Step-up or Step-down bonds
 - Structured securities with conversion rights and/or call options
 - Structures of any kind
 - Asset backed securities (ABS)
 - Mortgage backed securities (MBS)

Certificate of Indebtedness

- With fixed and floating interest rates or as zeros
- With conversion rights and/or call options
- Annuity, amortisation and instalment loans with fixed interest rates or interest rate adjustment
- Identified as bank or client funds and subordinated debt
- From banks, mortgage banks, building societies, savings banks, cooperative banks, federal states, local authorities, nation states and development banks in Germany and abroad

Savings bank and cooperative savings bonds

- With fixed and floating interest rates or as zeros
- Structured, e.g. with conversion rights and/or call options
- Identified as bank or client funds and subordinated debt

Derivative products

- Interest rate swaps
- Interest rate swaptions
- Caps, floors and collars
- Forward rate agreements (FRA)
- Credit default swaps (CDS)
- Constant maturity swaps (CMS)

Fund products

- Special funds
- Public investment funds

Subordinated debt

Participation rights

Silent shareholdings

Savings
bonds
Money
Bonded loans
Securities
Derivative

Independence

Why us?

Eurobond-Sales is the right partner for you, because...

- as independent financial services providers with an experienced team, we offer a comprehensive service in specialist areas and therefore represent a useful addition to your existing network partnerships and links with your banks.
- our continually growing volume of business shows that for us spotting and utilising favourable market conditions is more the rule than the exception.
- with our know-how and already processed market information we are able to provide you with ideas and expert advice on a diverse range of products.
- to us your order has not been fully dealt with until the technical side of the transacted deal has also been satisfactorily processed.
- an efficiently organised back-office ensures that all executed agreements are promptly confirmed in writing to the parties involved, monitors the agreements to ensure impeccable quality and, if desired, can naturally also take care of reporting for you in accordance with Art. 9 of the Securities Trading Act
- with just one call to us you get an up-to-date, compact overview with data and information from all market sectors, which will help you with your decision making process.
- our team has already been successfully established in the market for many years.
- it is worth making a comparison in any case!

Telephone Information

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Expertise

Respectability

What you can expect

Expertise

Based on a goal-oriented yet relatively conservative style of business management, trading at Eurobond Sales AG is carried out by a specialist team that has been prepared conscientiously and through systematic training for this specific capital market role. Ongoing professional training and reviews of traders' levels of knowledge, especially after any market or legislative changes, are therefore an essential part of our standard practice.

Speed

The quick outpace the slow! This basic principle of competition is the central challenge for any firm of brokers. In order to take advantage of market opportunities, an extremely high degree of fast and precise information is a prerequisite. As our traders communicate permanently with all of the market players, have cutting edge information technology at their disposal and thus have a complex overview of the securities market, your requests can be executed quickly and with all due care.

Discretion

In today's transparent market the professional execution of all orders placed with us calls for an extreme degree of confidentiality. As we have a natural self-interest in the deal coming to fruition and in continuing to do business with our partners, all services rendered or to be rendered at our firm are handled with the utmost discretion.

Respectability

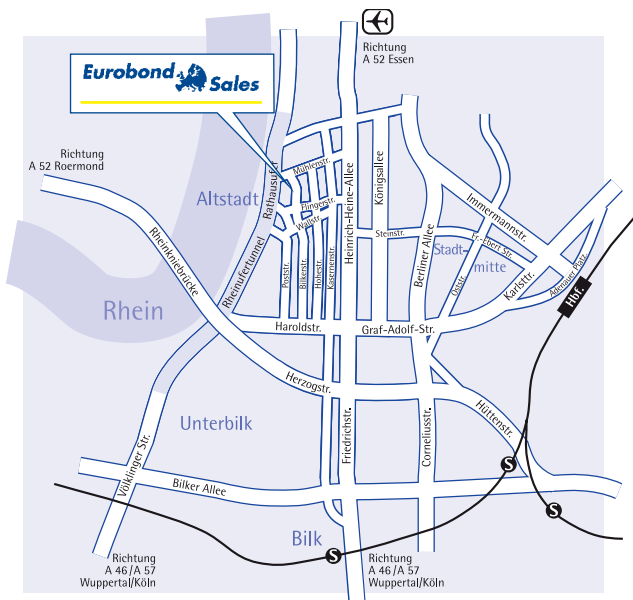
Eurobond Sales AG trades exclusively in the name and on behalf of third parties. The company is neither allowed, nor does it wish, to enter into transactions in its own name. All transactions are conducted exclusively over current and securities accounts of the contracting parties brought together by the firm.

Reliability

Whilst implementing our clients requests their interests take top priority. We combine the quick and timely execution of business with the optimum price for each transaction.

Speed
Reliability

Discretion



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